



BEREC Update

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22. Juli 2019 - Mobilregulierungsdialog



Topics

- **Documents recently published**
 - BEREC Input to the public consultation of the EC on the Recommendation on Relevant Markets
 - BEREC Input on the functioning of the roaming Regulation
- **Other topics**
 - Western Balkan (New roaming agreement, new participants in BEREC)
 - What's next



Recommendation on Relevant Markets

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MAIN QUESTIONS RAISED IN THE PUBLIC CONSULTATION

- Deletion of Termination Markets (M1 & M2) in relation to the euro-rate implementing acts.**
 - Potential merging of M3a (WLA) and M3b (WCA) into one market**
 - Potential deregulation of M3a (WLA), M3b (WCA) and/or M4**
 - Case for a new market on Physical Infrastructure Access (PIA)**
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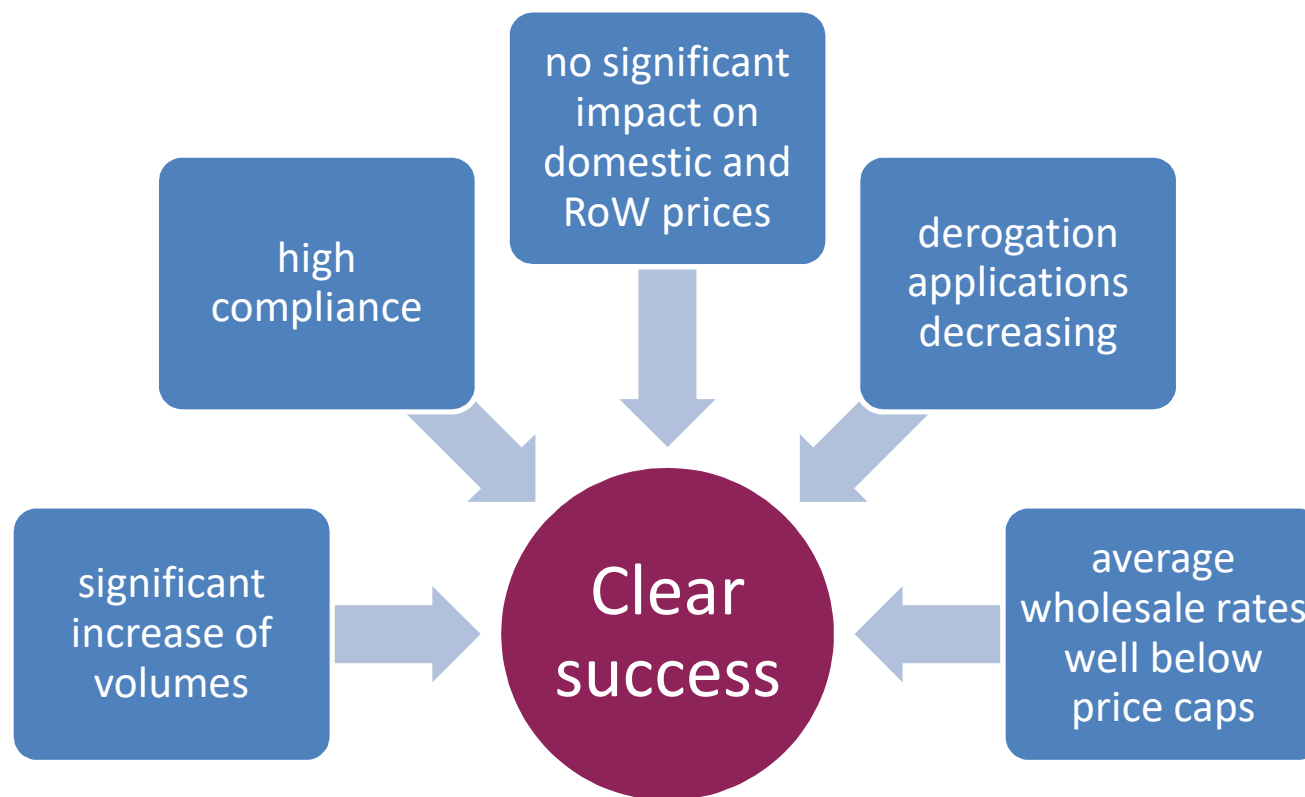
RESPONSE PC ON REC. RELEVANT MARKETS

- M1&M 2: To the extent that the Commission provides sufficient guidance on how NRAs could address other remedies than prices (access, transparency, and non-discrimination, ancillary services ...), BEREC would not be against removal of Markets 1 and 2 from the list.
- M3a, M3b, M4: still to be in the list (high and non-transitory barriers)
- Merging M3a and M3b: As a starting point for NRAs analyses, WLA and WCA should be assessed as separate markets. BEREC would welcome guidance on which factors might be useful to consider for the purposes of determining whether there is a case for defining a broader wholesale market in the explanatory note.
- Access to physical infrastructure: Not appropriate to include a new wholesale market for access to physical infrastructure, as this would oblige all NRAs to undertake an analysis that would in many cases offer little if any material benefit. However given trends in some MSs, recommendation to address in the Explanatory note the potential for a definition of a separate market for physical infrastructure.

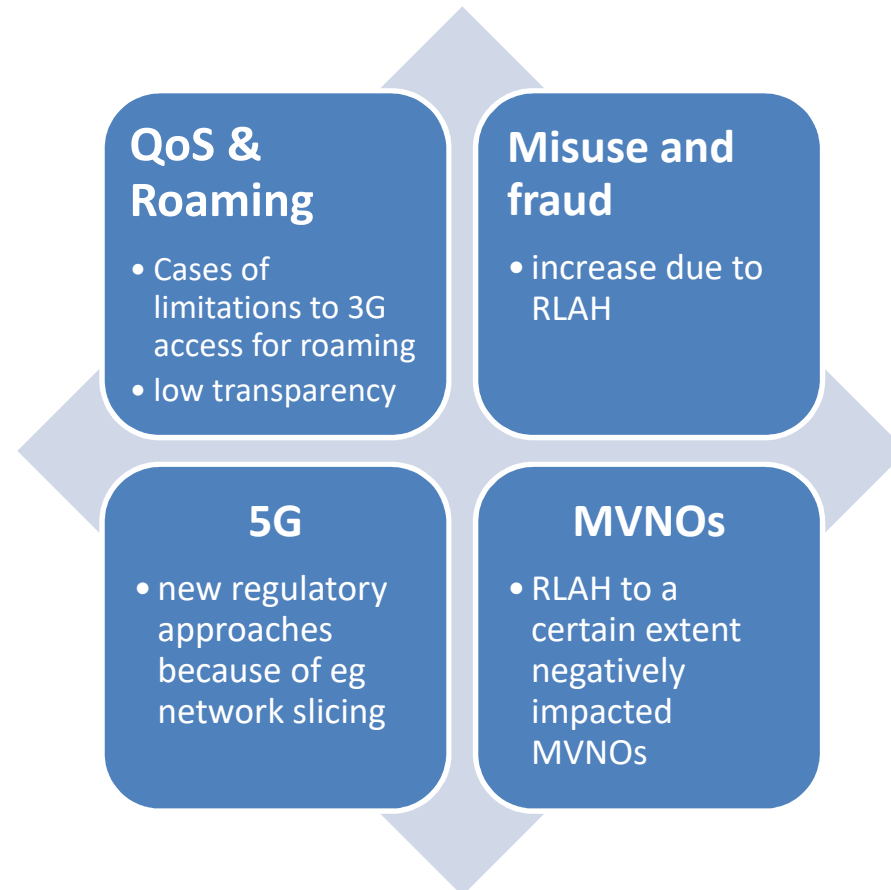


BEREC Input on the functioning of the roaming Regulation

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Some issues for further consideration



Proposals to EC for consideration during review process

Specific obligations for QoS in Regulation

Specific Measures for MVNOs

Subscribers registration for pre-paid tariffs

Regulated termination rates for all numbering resources

European database with VAS/premium number ranges

Transparency measures for VAS to protect consumers

More clarity about IoT/M2M

Close monitoring of technological developments





Other topics

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Other topics – Western Balkan Aktivitäten

- **WB:**
 - Roaming Agreement in der Region seit 1. Juli 2019
 - RLAH+
 - Ab 2021 RLAH
- Alle WB NRAs nun auch Mitglieder in BEREC



Aktuelle Konsultation

- [Call for initial Stakeholder Input ”for the development of the BEREC guidelines on the Criteria for a Consistent Application of Article 61 \(3\)](#)
Deadline: 26 Juli 2019
- [Public consultation on the draft BEREC Guidelines for the notification template as in article 12, paragraph 4 EECC](#)
Deadline: 28 August 2019
- [Public consultation on the draft BEREC guidelines on common criteria for the assessment of the ability to manage numbering resources by undertakings other than providers of electronic communications networks or services and of the risk of exhaustion](#)
Deadline: 28 August 2019



What's next

- **EK**
 - Start Konsultation zu „Policy Aspects of Eurorate“ – Ende Juli
- **Veröffentlichungen**
 - Axon Cost Model - Ende Juli
 - BEREC supplementary analysis on how wholesale roaming costs and prices relate - September



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